Making a Gift of Securities to Hopkins School

We appreciate very much your commitment to Hopkins. For many donors, making a gift of securities is an ideal way to support the School. You may transfer ownership of stock in one of two ways:

1. **Transfer the stock electronically.** Instruct your broker to transfer the shares you wish to give to Hopkins School’s brokerage account. The broker will need the following information:

   - **Hopkins Brokerage Firm:** Oppenheimer & Co.
   - **DTC Number:** 0571
   - **Account Name:** Hopkins School
   - **ACCOUNT NUMBER:** G15-167-7569

   Please contact Carol Brouillette, Development Associate before initiating a stock transfer. Carol can be reached via e-mail at cbrouillette@hopkins.edu or by telephone at (203) 397-1001, ext. 421. It is also helpful to know the stock name and number of shares in order to track your gift and confirm the date of valuation.

2. **Transfer the actual certificates.** Please send the unendorsed certificates with a letter of instruction including your name, class and purpose of the gift by registered mail to:

   Jedd Whitlock  
   Director of Development  
   Hopkins School  
   986 Forest Road  
   New Haven, CT 06515

   In a separate envelope, please send a stock power with your “signature guaranteed.”

Please check with your attorney or accountant for advice on legal and tax matters.

Thank you for supporting Hopkins School.